



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Electric Company Limited

Date Submitted 1<sup>st</sup> November 2016

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 1133 Description : H Shares

## 2. Preference Shares

|                                     |       |                          |           |                          |
|-------------------------------------|-------|--------------------------|-----------|--------------------------|
| Stock code :                        | _____ | Description :            | N/A       |                          |
|                                     |       | No. of preference shares | Par value | Authorised share capital |
| Balance at close of preceding month | _____ | _____                    | _____     | _____                    |
| Increase/(decrease)                 | _____ | _____                    | _____     | _____                    |
| Balance at close of the month       | _____ | _____                    | _____     | _____                    |

## 3. Other Classes of Shares

|                                     |       |                                |           |                          |
|-------------------------------------|-------|--------------------------------|-----------|--------------------------|
| Stock code :                        | _____ | Description :                  | N/A       |                          |
|                                     |       | No. of other classes of shares | Par value | Authorised share capital |
| Balance at close of preceding month | _____ | _____                          | _____     | _____                    |
| Increase/(decrease)                 | _____ | _____                          | _____     | _____                    |
| Balance at close of the month       | _____ | _____                          | _____     | _____                    |

Total authorised share capital at the end of the month

:

RMB 1,376,806,000.00





## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable                       |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable                       |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable                       |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable                       |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue

For Main Board and GEM listed issuers

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |                                |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--------------------------------|--|--|---|
| Type of Issue                           |                                 |                                |  |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue                          |                                 | Class of shares issuable _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )              | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | _____<br>Class of shares issuable _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Type of Issue

Sq  
Sq

Class of shares issuable \_\_\_\_\_

9. Capital reorganisation

Issue and allotment date : (dd/mm/yyyy) ( / / )

EGM approval date: (dd/mm/yyyy) ( / / )  
Syv

Class of shares issuable

10. Other (Please specify)

At price : State currency

Shares

S o

